

BANK LEUMI LE-ISRAEL B.M.

Registrar Number: 520018078

To: Israel Securities
Authority
www.isa.gov.il

To: Tel Aviv Stock Exchange T125 (Public)
Ltd.
www.tase.co.il

Transmitted on Magna:
31/05/2018
Reference: 2018-01-046206

IMMEDIATE REPORT OF RATING OF BONDS / RATING OF CORPORATION OR WITHDRAWAL OF RATING

On 31/05/2018 *Midroog* published _____:

- A rating report / *initial* notice
 A notice of withdrawal of rating

1. A rating report or notice

Rating of the corporation: _____

Comments / substance of notice: _____

Ratings history for the 3 years preceding the rating / notice date:

Date	Subject of Rating	Rating	Comments / Substance of Notice
_____	_____	_____	_____

Explanation: The ratings history should specify only the ratings history of the rating company that is the subject of the immediate report.

Rating of bonds of the corporation:

Name and Class of Security	Security Stock Exchange Number	Rating Company	Current Rating	Comments / Substance of Notice
Debentures Series 179 _____	_____	Midroog _____	Midroog _____ stable Aaa.il _____	Initial rating _____

Ratings history for the 3 years preceding the rating / notice date:

Name and Class of Security	Security Stock Exchange Number	Date	Class of Rated Security	Rating	Comments / Substance of Notice
_____	_____	_____	_____	_____	_____

Explanation: The ratings history should specify only the ratings history of the rating company that is the subject of the immediate report.

The rating report is attached herewith: [di315 isa.pdf](#)

2. On _____, _____ notified of withdrawal of rating for: _____

Midroog is assigning an Aaa.il rating with a stable outlook to Debentures Series 179 that is to be issued by Bank Leumi Le-Israel B.M., in the sum of up to NIS 1,000 million, par value.

For information regarding the Bank's rating by Midroog, see immediate report dated 14.8.2017 (reference: 2017-01-070264).

The report was signed on behalf of the corporation in accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970, by Mr. Omer Ziv, Head of Finance Division.

Reference numbers of previous documents pertaining to the matter (the citation does not constitute incorporation by way of reference):

2017-01-070264

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Form structure revision date: 01/05/2018

Abbreviated name: Leumi

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Previous names of reporting entity:

Name of electronic reporter: Sackstein David Raoul, Position: Adv., General Secretary, Name of employing company:

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