

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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28 December 2010
2010-01-734910

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report on Results of General Meeting

Regulation 36D of the Securities (Periodic and Immediate Reports) Regulations, 1970

The resolutions described below were adopted at the Special Meeting held on 28 December 2010.

Approval of the payment of an additional dividend with respect to the first nine months of 2010

Resolved: To approve the distribution of a cash dividend in the amount of NIS 500 million (the "Current Dividend"), in addition to the cash dividend in the amount of NIS 500 million which was distributed by the Bank on 30 November 2010, and which was approved by the General Meeting of the Bank on 4 November 2010.

Based on the paid-up capital as of 29 November 2010, the Current Dividend is some 34% of the paid-up capital. The Current Dividend per share will be in the amount of some NIS 0.34 for every NIS 1.0 par value of ordinary stock, and will be paid on 27 January 2011 to shareholders holding shares of the Bank on 10 January 2011 (the record date for entitlement to the dividend).

The Current Dividend constitutes 26.9% of the Bank's net profit for the first nine months of 2010, with the total dividend being distributed, NIS 1.0 billion (including the Current Dividend and the dividend distributed on 30 November 2010, as stated), constituting 53.8% of the Bank's net profit for the first nine months of 2010.

Regarding the results of an additional General Meeting that was held on 28 December 2010 at 10:00 a.m., see the Immediate Report on the results of a general meeting, with the reference number provided below.

Reference numbers of previous documents relating to the matter (this reference does not constitute an inclusion by reference):
2010-01-734883

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