

Summary Translation of Immediate Report

T077
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546

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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report of Status of Holdings of Interested Persons and Senior Officers

Regulation 33(c) of the Securities (Periodic and Immediate Reports) Regulations,
1970

The following is the status report as of 29 April 2010:

- a. Interested Persons in the Corporation (including the CEO and Directors, and including any other employee holding five percent or more of the Corporation's issued share capital or of its voting rights):

No.	Name of Holder	Name, Type and Series of Security	Updated Number of Securities	Holding		Fully Diluted Holding	
				% Capital	% Voting Rights	% Capital	% Voting Rights
1.	Shlomo Eliahu Holdings Ltd. ⁱ	Leumi	141,380,000	9.59	9.59	9.59	9.59
2.	Government of Israel on behalf of the State of Israel ⁱⁱ	Leumi	168,857,502	11.46	14.20	11.46	14.20
3.	Maor Galia	Leumi	290,988	0.02	0.02	0.02	0.02
4.	Raff Eitan	Leumi	120,453	0.01	0.01	0.01	0.01
5.	Adler Reuven	Leumi	19,000	0.00	0.00	0.00	0.00
6.	Yaacov Goldman	Leumi	1,000	0.00	0.00	0.00	0.00

Total Holding		Total Fully Diluted Holding	
% Capital	% Voting Rights	% Capital	% Voting Rights
21.08	23.82	21.08	23.82

- b. Senior Officers of the Corporation (excluding the CEO and the Directors, and excluding any other employee holding five percent or more of the Corporation's issued share capital or of its voting rights):

The following is the status of the holdings of the Senior Officers in the Corporation:

No.	Name of Holder	Name, Type and Series of Security	Updated Number of Securities	Holding		Fully Diluted Holding	
				% Capital	% Voting Rights	% Capital	% Voting Rights
12.	Itskovitch Zvi	Leumi	40,764	0.00	0.00	0.00	0.00
13.	Altman Gideon	Leumi	22,661	0.00	0.00	0.00	0.00
14.	Arad Ruth	Leumi	35,396	0.00	0.00	0.00	0.00
15.	Ashbel Arie	Leumi	50,496	0.00	0.00	0.00	0.00
16.	Bar-Lev David	Leumi	40,764	0.00	0.00	0.00	0.00
17.	Horowitz Joseph	Leumi	40,764	0.00	0.00	0.00	0.00
18.	Zeldman Avraham	Leumi	122,670	0.01	0.01	0.01	0.01
19.	Sandhaus Nomi	Leumi	24,168	0.00	0.00	0.00	0.00
20.	Lederman Baruch	Leumi	40,506	0.00	0.00	0.00	0.00
21.	Malach Itzhak	Leumi	134,334	0.01	0.01	0.01	0.01
22.	Nahari Zeev	Leumi	209,088	0.01	0.01	0.01	0.01
23.	Pergament Shlomo	Leumi	105,366	0.01	0.01	0.01	0.01
24.	Tsiddon Daniel	Leumi	25,479	0.00	0.00	0.00	0.00
25.	Rudnicki (Ben Moshe) Yael	Leumi	19,655	0.00	0.00	0.00	0.00
26.	Rosen Uzi	Leumi	129,970	0.01	0.01	0.01	0.01
27.	Russak-Aminoach Rakefet	Leumi	40,763	0.01	0.01	0.01	0.01
28.	Rapoport Iris	Leumi	28,878	0.00	0.00	0.00	0.00

29.	Schwartz Menachem	Leumi	90,566	0.01	0.01	0.01	0.01
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Total Holding		Total Fully Diluted Holding	
% Capital	% Voting Rights	% Capital	% Voting Rights
0.06	0.06	0.06	0.06

Notes:

- i. a. Shlomo Eliahu Holdings Ltd. (“Eliahu Holdings”) holds 99,224,284 shares in Leumi. Eliahu Insurance Company Ltd. (“Eliahu Insurance”) holds 42,155,716 shares in Leumi.
- b. The controlling shareholder of Eliahu Holdings is Mr. Shlomo Eliahu, ID Number 43661602 (83.3%).
The controlling shareholder of Eliahu Insurance is Eliahu Holdings (15% of the management shares and 61.7% of the ordinary shares), and Mr. Shlomo Eliahu (73% of the management shares and 25.14% of the regular shares).
- ii. On 14 June 2006, Leumi employees purchased 40,333,691 shares in Leumi from the State. The shares are locked-up until 13 June 2010 (the purchase by the Chairman of the Board of Directors was executed on 5 July 2006, and his shares are locked-up until 4 July 2010). During the lock-up period, the State has a power of attorney to vote by virtue of the shares purchased and to make use of the right to appoint Directors by virtue of the shares.

Explanations regarding completion of the Report:

1. Holdings in convertible securities, including convertible securities that are not listed for trading, must also be reported.
2. If an interested person holds more than one type of security in the corporation, the percentage of the holding (including with full dilution) must be reported, in one line, taking into account all the shares that are held.
3. The status of the holdings of all the interested persons must be detailed on this form, including those regarding which there has been no change in their holdings
4. In the event that an interested party is a subsidiary, its holdings must be divided between shares purchased prior to the coming into effect of the Companies Law -1999, and which grant rights to the capital and voting rights, and those shares that were purchased after that Law came into effect, and which are dormant shares.
5. If the interested person is a corporation, the identity of the controlling shareholder of such corporation must also be indicated.
6. If a senior officer holds five percent or more of the corporation’s issued share capital or of its voting rights, the senior officer’s holdings must be described in the table regarding holdings of “Interested Persons”, as provided in section (a) above.

Note: The Hebrew report includes additional details, including, *inter alia*, additional information regarding each Interested Person, and details of the changes in their holdings as compared with the previous Report.