

## Translation of Immediate Report

T125  
Public

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 65546  
Phone: + 972 3 5148111, + 972 3 5149419; Facsimile: + 972 3 5149732  
Electronic Mail: Yaelru@bll.co.il

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To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

### **Immediate Report of Rating of Debentures/Rating of Corporation, or of Discontinuation of Rating**

On 24 May 2013, Fitch Ratings published

A rating report/update notice:

1. Updated rating report/notice

Rating of corporation: Other, Fitch Ratings \_\_\_\_\_ *Stable*

Comments/Substance of Notice: *Confirmation of rating*

Ratings history for 3 years preceding the date of the rating/notice:

<b>Date</b>	<b>Subject of Rating</b>	<b>Rating</b>	<b>Comments/ Substance of Notice</b>
21 May 2012	Bank Leumi le-Israel Ltd.	Other Fitch Ratings _____ Stable	Confirmation of rating
20 June 2011	Bank Leumi le-Israel Ltd.	Other Fitch Ratings _____ Stable	Confirmation of rating
5 May 2010	Bank Leumi le-Israel Ltd.	Other Fitch Ratings _____ Stable	Confirmation of rating

*Explanation: The ratings history should specify only the ratings history of the ratings company which is the subject of the Immediate Report*

Attached hereto is the Rating Report: Appendix

The Fitch Ratings company confirmed the Bank's long term rating (Long term IDR) at 'A-' level and the short term rating (Short term IDR) at F2 level. It also confirmed the forecast (outlook) as stable. For additional information, see the attached complete ratings report.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Ron Fainaro, Head of the Finance and Economics Division at the Bank.

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*Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary*  
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