

Translation of Immediate Report to Israel Securities Authority

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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23 April 2013

Reference: 2013-01-043276

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Migdal - Notes

Bank Leumi le-Israel Ltd. hereby announces that Migdal Holdings for its nostro account, Public Company No. 52-0029984 ("Migdal (Nostro)"), has informed it that, on 22 April 2013, it purchased 70,000 nominal value of Securities No. 7410152, Leumi Finance Ltd. Subordinated Notes (Series J), in a stock exchange transaction, at a price of 106.8947 agurot.

In light of the above, Migdal (Nostro) holds a total of 18,137,043 Subordinated Notes (Series J) of Leumi Finance Ltd., which constitutes 0.91% of the entire series.

Date and time at which the corporation first became aware of the matter being the subject of the report: Date: 23 April 2013 Time: 15:00.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.