

**Translation of Immediate Report to Israel Securities Authority**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

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21 October 2013

Reference: 2013-01-170550

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Immediate Report**

Nature of Event: Clarification – General Meeting

Pursuant to the description in the Immediate Report dated 14 April 2013 (Reference No. 2013-01-036217) and the Immediate Report concerning the convening of the annual general meeting, dated 16 September 2013, (Reference No. 2013-01-147072) (the “General Meeting”) and with regard to Section 1.6 of the agenda, regarding the approval of the resolution adopted by the General Meeting on 1 August 2012, regarding the appointment of Mr. Haim Samet as an External Director at the Bank pursuant to Section 239 of the Companies Law (the “Appointment”), the following matter is clarified, with respect to a question that has been raised regarding the details of the loan.

As of 17 March 2013, the re-assessed balance of the loan amounted to NIS 6,108,271, and Mr. Samet’s share of the above-mentioned amount was NIS 3,664.962.

The loan has been repaid on schedule, and no change was made to the loan transaction or to its terms – and included within this is the fact that no change was made to the terms of the loan in the two years preceding Mr. Samet’s appointment as an External Director.

In accordance with the undertaking Mr. Samet made to the Audit Committee at its meeting on 11 April 2013, he has recently made early repayment of the loan and moved it to a different bank.

In accordance with an announcement made by Mr. Samet, no early repayments were made of the loan from the date of the appointment through the date on which the early repayment was made.

Date and time at which the corporation first became aware of the matter being the subject of the report: 20 October 2013 Time: 19:30.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Adv. Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference): **2013-01-036217**      **2013-01-147072**

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

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