

Translation of Immediate Report

T076
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 65546
Phone: + 972 3 5148111, + 972 3 5149419; Facsimile: + 972 3 5149732
Electronic Mail: Yaelru@bll.co.il

Transmission Date: 21 March 2013
Reference: 2013-01-014515

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Surname and first name of holder: Mr. Uri Goren, in trust for Shlomo Eliahu Holdings Ltd. & Eliahu Insurance Co. Ltd.
Type of identity number: Identity Card Number
Holder's identity number: 001184639
Type of holder: Interested party
The holder is not the representative of other joint shareholders for reporting purposes
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Citizenship/Country of Incorporation or Registration: Israeli
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Reduction due to a sale off the Stock Exchange
Date of change: 21 March 2013
Price of the Transaction: 1,275
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 83,637,469. Percentage of the total securities of the same type in the last report: 5.68%
Change in the number of securities: -37,000,000
Current balance (as number of securities) 46,637,469. Percentage of the total securities of the same type: 3.17%
Holding percentage after the change: Of capital 3.17% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 3.17% Of voting rights: 0.00%

Note 1 For information regarding voting rights, see the comment below

Date and time at which the corporation first became aware of the event or matter:
21 March 2013 at 10:51.

Comment:

For additional information, including regarding the terms of the Permit for Holding Means of Control and including the voting rights and the right to nominate directors, see the Bank's Immediate Report on the Status of Holdings of Interested Persons and Senior Officers dated 7 March 2013 (Reference No. 2013-01-057156).

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Bank and of the Group.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
POB 2 Tel Aviv 61000, Phone: + 972 3 5149419, Facsimile: + 972 3 5149732,
Electronic Mail: Yaelru@bll.co.il