

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Yaelru@bll.co.il

17 March 2014

Reference: 2014-01-015546

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Financial Statements for 2013

Bank Leumi le-Israel B.M. (the "Bank") announces that with the consent of the Banking Supervision Department, the implementation of the Directive regarding an earlier date for the publication of financial statements will be deferred, such that the Directive will be implemented for the first time only with respect to the financial statements for the first quarter of 2014. Thus, the financial statements for 2013 will be approved by the Board of Directors on 30 March 2014, so that information regarding a substantial company which is consolidated on an equity basis can be included in them.

Date and time at which the corporation first became aware of the matter being the subject of the report: 17 March 2014 Time: 08:30.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Bank and of the Group.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail. The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732,
Electronic Mail: Yaelru@bll.co.il