

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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15 September 2013
2013-01-145629

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Sale of Securities by Corporate Officer

Bank Leumi le-Israel B.M. (the "Bank") announces that on 13 September 2013, Mr. Menachem Schwartz, a corporate officer at the Bank, ID Number 65427114, informed the Bank of the following:

On 12 September 2013, he sold 51,000 nominal value of Leumi Finance Ltd. Subordinated Notes (Series H), Security No. 7410160, in a stock exchange transaction, at the rate of 136.40 agurot.

He also sold 50,000 nominal value of Leumi Finance Ltd. Subordinated Capital Notes, (Series 301), Security No. 7410210, in a stock exchange transaction, at the rate of 106.38 agurot.

Consequently, Mr. Schwartz no longer holds any of the above-mentioned types of securities at all.

Date and time at which the corporation first became aware of the matter being the subject of the report: 13 September 2013 Time: 07:43

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, Mr. Menachem Dov Schwartz, a Senior Officer of the Bank.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

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