

Translation of Immediate Report to Israel Securities Authority

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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13 August 2013

Reference: 2013-01-116358

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Migdal - Notes

Bank Leumi le-Israel B.M. hereby announces that on 13 August 2013, Migdal Holdings for its nostro account, Public Company No. 52-0029984 ("Migdal (Nostro)"), informed it of the following:

On 12 August 2013, following a final redemption of Securities No. 7410178, Leumi Finance Ltd. Subordinated Notes (Series I), the balance of Migdal (Nostro)'s holdings of the above-mentioned series, in an amount of 3,990,984, which constitutes 0.23% of the entire series, was redeemed.

Date and time at which the corporation first became aware of the matter being the subject of the report: Date: 13 August 2013 Time: 15:01.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Adv. Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732,
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