

Summary Translation of Immediate Report

T077
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546

Phone: 03-5148111, 03-5149419; Facsimile: 03-5149732

Electronic Mail: yaelru@bll.co.il

Transmission Date: 6 June 2011

Reference: 2011-01-178323

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report regarding Status of Holdings of Interested Persons and Senior Officers

Regulation 33(c) of the Securities (Periodic and Immediate Reports) Regulations, 1970

The following is the status report as of 31 May 2011:

- a. Interested Persons in the Corporation (including the CEO and Directors, and including any other employee holding five percent or more of the Corporation's issued share capital or of its voting rights):

| No. | Name of Holder | Name, Type and Series of Security | Updated Number of Securities | Holding | | Fully Diluted Holding | |
|-----|---|-----------------------------------|------------------------------|-----------|-----------------|-----------------------|-----------------|
| | | | | % Capital | % Voting Rights | % Capital | % Voting Rights |
| 1. | Shlomo Eliahu Holdings Ltd. | Leumi | 141,380,000 | 9.59 | 9.59 | 9.59 | 9.59 |
| 2. | Government of Israel on behalf of the State of Israel | Leumi | 88,830,769 | 6.03 | 6.46 | 6.03 | 6.46 |
| 3. | Maor Galia | Leumi | 303,997 | 0.02 | 0.02 | 0.02 | 0.02 |
| 4. | Brodet David | Leumi | 10,103 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5. | Guzman Avraham Rami | Leumi | 280 | 0.00 | 0.00 | 0.00 | 0.00 |

| | | | | | | | |
|----|---------------------|---|---------|------|------|------|------|
| 6. | Guzman Avraham Rami | Leumi Subordinated Capital Notes (Series 201) | 23,814 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. | Shapira Ehud | Leumi | 115,273 | 0.01 | 0.01 | 0.01 | 0.01 |
| 8. | Shapira Ehud | Leumi Subordinated Capital Notes (Series 201) | 90,000 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. | Adler Reuven | Leumi | 19,000 | 0.00 | 0.00 | 0.00 | 0.00 |

| Total Holding | | Total Fully Diluted Holding | |
|---------------|-----------------|-----------------------------|-----------------|
| % Capital | % Voting Rights | % Capital | % Voting Rights |
| 15.65 | 16.08 | 15.65 | 16.08 |

- b. Senior Officers of the Corporation (excluding the CEO and the Directors, and excluding any other employee holding five percent or more of the Corporation's issued share capital or of its voting rights):

The following is the status of the holdings of the Senior Officers in the Corporation:

| No. | Name of Holder | Name, Type and Series of Security | Updated Number of Securities | Holding | | Fully Diluted Holding | |
|-----|-----------------|-----------------------------------|------------------------------|-----------|-----------------|-----------------------|-----------------|
| | | | | % Capital | % Voting Rights | % Capital | % Voting Rights |
| 10. | Altman Gideon | Leumi | 17,288 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11. | Bar-Lev David | Leumi | 47,124 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12. | Horowitz Joseph | Leumi | 47,124 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13. | Zeldman Avraham | Leumi | 76,233 | 0.01 | 0.01 | 0.01 | 0.01 |
| 14. | Sandhaus Nomi | Leumi | 3,805 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15. | Lederman Baruch | Leumi | 6,289 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16. | Malach Itzhak | Leumi | 119,360 | 0.01 | 0.01 | 0.01 | 0.01 |
| 17. | Tsiddon Daniel | Leumi | 5,728 | 0.00 | 0.00 | 0.00 | 0.00 |
| 18. | Nahari Zeev | Leumi | 216,828 | 0.01 | 0.01 | 0.01 | 0.01 |

| | | | | | | | |
|-----|---------------------------|-------|---------|------|------|------|------|
| 19. | Aboulafia Eyal Itzhak | Leumi | 32,940 | 0.00 | 0.00 | 0.00 | 0.00 |
| 20. | Itskovitch Zvi | Leumi | 6,360 | 0.00 | 0.00 | 0.00 | 0.00 |
| 21. | Ber Hedva | Leumi | 3,780 | 0.00 | 0.00 | 0.00 | 0.00 |
| 22. | Haber Yaakov | Leumi | 5,086 | 0.00 | 0.00 | 0.00 | 0.00 |
| 23. | Pergament Shlomo | Leumi | 109,392 | 0.01 | 0.01 | 0.01 | 0.01 |
| 24. | Cohen Dan | Leumi | 11,759 | 0.00 | 0.00 | 0.00 | 0.00 |
| 25. | Rudnicki (Ben Moshe) Yael | Leumi | 22,316 | 0.00 | 0.00 | 0.00 | 0.00 |
| 26. | Mendelson Avner | Leumi | 3,114 | 0.00 | 0.00 | 0.00 | 0.00 |
| 27. | Russak-Aminoach Rakefet | Leumi | 47,123 | 0.00 | 0.00 | 0.00 | 0.00 |
| 28. | Schwartz Menachem Dov | Leumi | 95,578 | 0.01 | 0.01 | 0.01 | 0.01 |
| 29. | Mordechay Sasson | Leumi | 38,450 | 0.00 | 0.00 | 0.00 | 0.00 |

| Total Holding | | Total Fully Diluted Holding | |
|---------------|-----------------|-----------------------------|-----------------|
| % Capital | % Voting Rights | % Capital | % Voting Rights |
| 0.05 | 0.05 | 0.05 | 0.05 |

Notes:

1. a. *Shlomo Eliahu Holdings Ltd. ("Eliahu Holdings") holds 99,224,284 shares in Leumi. Eliahu Insurance Company Ltd. ("Eliahu Insurance") holds 42,155,716 shares in Leumi.*
b. *The controlling shareholder of Eliahu Holdings is Mr. Shlomo Eliahu, ID Number 43661602 (83.3%).
The controlling shareholder of Eliahu Insurance is Eliahu Holdings (15% of the management shares and 61.7% of the ordinary shares), and Mr. Shlomo Eliahu (73% of the management shares and 25.14% of the regular shares).*
2. *Pursuant to the provisions of the Outline, during the lock-up period of the shares, and for so long as the percentage holdings of the State in the Bank are higher than 5% - an irrevocable power of attorney have been granted to vote by virtue of the shares sold as detailed, and to make use of the right to appoint directors by virtue of the shares.*

As of the date of this report, and in accordance with the provisions of the law, the controlling shareholder of the Corporation is the Government of Israel on behalf of the State of Israel.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
POB 2 Tel Aviv 61000, Phone: + 972 3 5149419, Facsimile: + 972 3 5149732,
Electronic Mail: Yaelru@bll.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

The Hebrew report includes additional details, including, inter alia, additional information regarding each Interested Person, and details of the changes in their holdings as compared with the previous Report.

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546
Phone: + 972 3 5148111, + 972 3 5149419; Facsimile: + 972 3 5149732
Electronic Mail: Yaelru@bll.co.il

6 June 2011
Reference: 2011-01-178350

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of the Event: Immediate Report on Status

A report on the status of holdings in securities in Leumi Finance Co. Ltd., further to the Immediate Report on the Status of Holdings of Interested Persons and Senior Officers.

See the attached Annex.

Date and time at which the corporation first became aware of the matter being the subject of the report: 6 June 2011 Time: 17:30.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
POB 2 Tel Aviv 61000, Phone: + 972 3 5149419, Facsimile: + 972 3 5149732,
Electronic Mail: Yaelru@bll.co.il

Holdings of interested persons and senior officers of all types of the securities of a held corporation with activity that is material to Bank Leumi, as of 31 May 2011

| Name of Holder | Company Number/Identity Card Number | Name of security | Security Number | Balance of holdings | Percentage of the security held |
|-----------------------------|--|---|------------------------|----------------------------|--|
| Shlomo Eliahu Holdings Ltd. | 510464803 | Leumi Finance Subordinated Notes (Series M) | 7410236 | 932,454 | 0.14 |
| Shlomo Eliahu Holdings Ltd. | 510464803 | Leumi Finance Subordinated Notes (Series G) | 7410152 | 4,756,988 | 0.24 |
| Shlomo Eliahu Holdings Ltd. | 510464803 | Leumi Finance Subordinated Notes (Series H) | 7410160 | 500,00 | 0.03 |
| Shlomo Eliahu Holdings Ltd. | 510464803 | Leumi Finance Subordinated Notes (Series J) | 7410186 | 4,350,000 | 0.22 |
| Shlomo Eliahu Holdings Ltd. | 510464803 | Leumi Finance Subordinated Capital Notes (Series 300) | 7410202 | 668,000 | 0.07 |
| Brodet David | 88179 | Leumi Finance Subordinated Notes (Series H) | 7410160 | 97,000 | 0.01 |
| Brodet David | 88179 | Leumi Finance Subordinated Notes (Series I) | 7410178 | 98,299 | 0.01 |
| Brodet David | 88179 | Leumi Finance Subordinated Notes (Series J) | 7410186 | 50,000 | 0.00 |
| Guzman Avraham Rami | 1118132 | Leumi Finance Debentures (Series 176) | 7410087 | 58,364 | 0.01 |
| Gans ArieH | 44383537 | Leumi Finance Subordinated Notes (Series B) | 7410053 | 358,503 | 0.31 |
| Gans ArieH | 44383537 | Leumi Finance Subordinated Capital Notes (Series 301) | 7410210 | 232,361 | 0.02 |
| Nardi Yoav | 634618 | Leumi Finance Subordinated Capital Notes (Series 301) | 7410210 | 98,000 | 0.01 |
| Nardi Yoav | 634618 | Leumi Finance Subordinated Notes (Series M) | 7410236 | 100,000 | 0.02 |
| Shapira Ehud | 8370991 | Leumi Finance Subordinated Notes (Series B) | 7410053 | 220,000 | 0.19 |

| | | | | | |
|--------------------------|----------|--|---------|---------|------|
| Bar-Lev David | 47243340 | Leumi Finance Subordinated Notes (Series G) | 7410152 | 166,002 | 0.01 |
| Nahari Zeev | 10063733 | Leumi Finance Subordinated Notes (Series H) | 7410160 | 170,000 | 0.01 |
| Aboulafia Eyal Itzhak | 30171193 | Leumi Finance Subordinated Capital Notes (Series 300) | 7410202 | 110,000 | 0.01 |
| Pergament Shlomo | 50770973 | Leumi Finance Subordinated Notes (Series H) | 7410160 | 125,219 | 0.01 |
| Pergament Shlomo | 50770973 | Leumi Finance Subordinated Notes (Series I) | 7410178 | 82,590 | 0.00 |
| Menachem Schwartz | 65427114 | Leumi Finance Subordinated Notes (Series H) | 7410160 | 51,000 | 0.00 |
| Menachem Schwartz | 65427114 | Leumi Finance Subordinated Capital Notes (Series 301) | 7410210 | 100,000 | 0.01 |