

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 65546
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Transmission Date: 10 October 2013
Reference: 2013-01-162717

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Surname and first name of holder: Mr. Uri Goren, in trust for Shlomo Eliahu Holdings Ltd. & Eliahu Insurance Co. Ltd.
Type of identity number: Identity Card Number
Holder's identity number: 001184639
Type of holder: Interested party
The holder is not the representative of other joint shareholders for reporting purposes
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Country of Citizenship, Incorporation or Registration:
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Reduction due to a sale off the Stock Exchange
Date of change: 10 October 2013
Price of the Transaction: 1,287 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 46,637,469. Percentage of the total securities of the same type in the last report: 3.17%
Change in the number of securities: -46,637,469
Current balance (as number of securities) 0. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

2.

Name of corporation/Surname and first name of holder: Shlomo Eliahu Holdings Ltd.

Type of identity number: Israeli Companies Registrar Number

Holder's identity number: 510464803

Type of holder: Interested party

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Incorporated in Israel

Country of Citizenship, Incorporation or Registration:

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Reduction due to due to a sale off the Stock Exchange.

Date of change: 10 October 2013

Price of the Transaction: 1,287 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 41,416,000. Percentage of the total securities of the same type: 2.81%

Change in the number of securities: - 488,815

Current balance (as number of securities): 40,927,185. Percentage of the total securities of the same type: 2.78%

Holding percentage after the change: Of capital 2.78% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 2.78% Of voting rights: 0.00%

Note 1.

1. In accordance with the provisions of paragraph 5 of the Permit for Holding Means of Control ("the Permit"), the right to participate in the Bank's general meetings, and the right to vote and to nominate candidates for service as directors of the Bank, and other rights that are conferred upon the Holders by virtue of their holdings of Relevant Means of Control, excluding (a) the right to dividends that may be distributed, if such are distributed, by the Bank, and (b) the right to consideration for the sale of the Relevant Means of Control, will not be exercised by the holders or by the trustee during the First Trust Period, or during the Second Trust Period if there is such. For further information, including definitions of the above-mentioned terms, see the Bank's Immediate Report, dated 24 October 2012, Regarding Eliahu – Permit to Hold Means of Control (Reference No. 202-01-262707).
2. For additional information, see the Bank's Immediate Report, dated 29 October 2012, Regarding a Notice From an Interested Party – Eliahu Group (Reference No. 2012-01-266478) and the Letter of Trust and Irrevocable Authorization, published in the Bank's Immediate Report, dated 24 October 2012 (Reference No. 2012-01-259875).
3. Regarding section 1 above – the change in the quantity of securities, in the amount of NIS 46,637,469 nominal value, is comprised of the following:

- a. A sale off the Stock Exchange, for Shlomo Eliahu Holdings Ltd., in the amount of 26,808,824 ordinary shares of NIS 1 nominal value each.
- b. A sale off the Stock Exchange, for Eliahu Insurance Co. Ltd., in the amount of 19,828,185 ordinary shares of NIS 1 nominal value each.

In accordance with the above, Mr. Uri Goren, in trust for Shlomo Eliahu Holdings Ltd and Eliahu Insurance Co. Ltd., retains no shares of the above-mentioned class.

Note 2.

For information regarding voting rights, see sections 1 and 2 of Note 1.

Date and time at which the corporation first became aware of the event or matter:
10 October 2013 at 9:16.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Bank and of the Group.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

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