

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
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1 May 2014
Reference: 2013-01-055608

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of the Event: FitchRatings Notice

The Bank is pleased to announce that on 1 May 2013, FitchRatings published the attached press release in which the company affirmed the Bank's long-term rating (long-term IDR) at an A- level and raised the short-term rating (short-term IDR) to a level of F1 (from an F2 rating). The company also affirmed the outlook as being stable.

See attached annex.

Date and time at which the corporation first became aware of the matter being the subject of the report: Date: 1 May 2014 Time: 15:39.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Ron Fainaro, Head of the Finance and Economics Division at the Bank.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.
The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

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