

Translation of Immediate Report to Israel Securities Authority

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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8 October 2013

Reference: 2013-01-161070

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Migdal - Notes

Bank Leumi le-Israel Ltd. hereby announces that on 8 October 2013, Migdal Insurance and Financial Holdings for its nostro account, Public Company No. 52-0029984 ("Migdal (Nostro)"), informed it of the following:

On 7 October 2013, it purchased 3,000,000 nominal value of Securities No. 7410160, Leumi Finance Ltd. Subordinated Notes (Series H), in a stock exchange transaction, at a price of 136.9970 agurot.

In light of the above, Migdal (Nostro) holds a total of 58,023,052 Subordinated Notes (Series H) of Leumi Finance Ltd., which constitute 3.01% of the entire series.

Date and time at which the corporation first became aware of the matter being the subject of the report: Date: 6 October 2013 Time 16:48.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Group and of the Bank.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
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