

Summary Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546

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Electronic Mail: Yaelru@bll.co.il

7 February 2010

2010-01-375744

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report
Status of Capital and Registers of Securities of the Corporation
and Changes therein

Regulation 31E of the Securities (Periodic and Immediate Reports) Regulations, 1970
Regulation 31(a) of the Securities (Periodic and Immediate Reports) Regulations,
1970

1. Status of the Securities of the Corporation after the Change:

Type and Name of Security	Tel Aviv Stock Exchange Registration No.	Amount in Registered Capital	Issued and Paid-up Capital		Amount registered in name of nominee company
			Amount in the previous report	Current amount	
Leumi	604611	2,215,000,000	1,473,551,221	1,473,551,221	1,446,065,415
Leumi Special Capital Notes	6040091	321,900,000	321,900,000	321,900,000	321,900,000
Bank Leumi le-Israel Subordinated Capital Notes (Series 200)	6040141	1,349,998,000	0	1,349,998,000	1,349,998,000
Bank Leumi le-Israel Subordinated Capital Notes (Series 201)	6040158	950,000,000	0	950,000,000	950,000,000

2. The Corporation announces that on 7 February 2010 a change took place in the amount and register of the securities holders of the Corporation, as a result of:

Description of the nature of the change: Allotment of Leumi Subordinated Capital Notes (Series 200) and Leumi Subordinated Capital Notes (Series 201).

1
Name of the registered holder regarding whom the change has taken place: Hevra Lerishumim shel Bank Leumi le-Israel Ltd. (nominee company)
Identification Number Type: Registration Number with the Israeli Registrar of Companies
Identification Number: 510098064
Nature of change: Public offering
Date of Change: 7 February 2010 Executed through the Stock Exchange
Clearinghouse: Yes
Type and name of the security in relation to which the change has taken place: Bank Leumi le-Israel Subordinated Capital Notes (Series 200)
Tel Aviv Stock Exchange Registration No.: 6040141
Amount of change: 1,349,998,000
Balance of these securities held by this holder after the change: 1,349,998,000

2
Name of the registered holder regarding whom the change has taken place: Hevra Lerishumim shel Bank Leumi le-Israel Ltd. (nominee company)
Identification Number Type: Registration Number with the Israeli Registrar of Companies
Identification Number: 510098064
Nature of change: Public offering
Date of Change: 7 February 2010 Executed through the Stock Exchange
Clearinghouse: Yes
Type and name of the security in relation to which the change has taken place: Bank Leumi le-Israel Subordinated Capital Notes (Series 201)
Tel Aviv Stock Exchange Registration No.: 6040158
Amount of change: 950,000,000
Balance of these securities held by this holder after the change: 950,000,000.

Updated registers of security holders of the Corporation are available to the public through the Distribution Website of the Israel Securities Authority.
(<http://www.magna.isa.gov.il/>)

Notes:

1. NIS 321,900,000 par value Deposits/Subordinated Capital Notes which were issued on 5 June 2002 are convertible, under certain circumstances, into 138,064,577 ordinary shares of the Bank.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
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