

## **Summary Translation of Immediate Report**

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Public

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546

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Reference: 2011-01-295794

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

### **Immediate Report regarding Status of Holdings of Interested Persons and Senior Officers**

Regulation 33(c) of the Securities (Periodic and Immediate Reports) Regulations,  
1970

The following is the status report as of 4 October 2011:

- a. Interested Persons in the Corporation (including the CEO and Directors, and including any other employee holding five percent or more of the Corporation's issued share capital or of its voting rights):

No.	Name of Holder	Name, Type and Series of Security	Updated Number of Securities	<u>Holding</u>		<u>Fully Diluted Holding</u>	
				% Capital	% Voting Rights	% Capital	% Voting Rights
1.	Shlomo Eliahu Holdings Ltd.	Leumi	141,380,000	9.59	9.59	9.59	9.59
2.	Government of Israel on behalf of the State of Israel	Leumi	88,830,769	6.03	6.46	6.03	6.46
3.	Maor Galia	Leumi	303,997	0.02	0.02	0.02	0.02
4.	Brodet David	Leumi	10,103	0.00	0.00	0.00	0.00
5.	Avner David	Leumi	19,877	0.00	0.00	0.00	0.00
6.	Gans Arie	Leumi	0	0.00	0.00	0.00	0.00
7.	Nardi Yoav	Leumi	0	0.00	0.00	0.00	0.00

8.	Samet Zipora	Leumi	111	0.00	0.00	0.00	0.00
9.	Adler Reuven	Leumi	19,000	0.00	0.00	0.00	0.00

Total Holding		Total Fully Diluted Holding	
% Capital	% Voting Rights	% Capital	% Voting Rights
15.64	16.07	15.64	16.07

- b. Senior Officers of the Corporation (excluding the CEO and the Directors, and excluding any other employee holding five percent or more of the Corporation's issued share capital or of its voting rights):

The following is the status of the holdings of the Senior Officers in the Corporation:

No.	Name of Holder	Name, Type and Series of Security	Updated Number of Securities	<u>Holding</u>		<u>Fully Diluted Holding</u>	
				% Capital	% Voting Rights	% Capital	% Voting Rights
10.	Altman Gideon	Leumi	17,288	0.00	0.00	0.00	0.00
11.	Bar Lev David	Leumi	61,944	0.00	0.00	0.00	0.00
12.	Nomi Sandhaus	Leumi	3,805	0.00	0.00	0.00	0.00
13.	Lederman Baruch	Leumi	6,289	0.00	0.00	0.00	0.00
14.	Malach Itzhak	Leumi	119,360	0.01	0.01	0.01	0.01
15.	Tsiddon Daniel	Leumi	5,728	0.00	0.00	0.00	0.00
16.	Nahari Zeev	Leumi	216,828	0.01	0.01	0.01	0.01
17.	Aboulafia Eyal Itzhak	Leumi	32,940	0.00	0.00	0.00	0.00
18.	Itskovitch Zvi	Leumi	6,360	0.00	0.00	0.00	0.00
19.	Ber Hedva	Leumi	3,780	0.00	0.00	0.00	0.00
20.	Haber Yaakov	Leumi	5,086	0.00	0.00	0.00	0.00
21.	Minz Yoel	Leumi	35,311	0.00	0.00	0.00	0.00
22.	Pergament Shlomo	Leumi	109,392	0.01	0.01	0.01	0.01
23.	Cohen Dan	Leumi	11,759	0.00	0.00	0.00	0.00

24.	Rudnicki Yael (Ben-Moshe)	Leumi	22,316	0.00	0.00	0.00	0.00
25.	Mendelson Avner	Leumi	3,114	0.00	0.00	0.00	0.00
26.	Russak-Aminoach Rakefet	Leumi	47,123	0.00	0.00	0.00	0.00
27.	Schwartz Menachem Dov	Leumi	95,578	0.01	0.01	0.01	0.01
28.	Mordechay Sasson	Leumi	38,450	0.00	0.00	0.00	0.00

Total Holding		Total Fully Diluted Holding	
% Capital	% Voting Rights	% Capital	% Voting Rights
0.04	0.04	0.04	0.04

Notes:

1. **Shlomo Eliahu Holdings Ltd.** - Holder number 1.
  - a. Shlomo Eliahu Holdings Ltd. ("Eliahu Holdings") holds 99,224,284 shares in Leumi. Eliahu Insurance Company Ltd. ("Eliahu Insurance") holds 42,155,716 shares in Leumi.
  - b. The controlling shareholder of Eliahu Holdings is Mr. Shlomo Eliahu, ID Number 43661602 (83.3%).  
The controlling shareholder of Eliahu Insurance is Eliahu Holdings (15% of the management shares and 61.7% of the ordinary shares), and Mr. Shlomo Eliahu (73% of the management shares and 25.14% of the regular shares).
  - c. Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Notes (Series M)	7410236	932,454	0.14
Leumi Finance Subordinated Notes (Series G)	7410152	4,756,988	0.24
Leumi Finance Subordinated Notes (Series H)	7410160	500,000	0.03
Leumi Finance Subordinated Notes (Series J)	7410186	4,350,000	0.22
Leumi Finance Subordinated Capital Notes (Series 300)	7410202	668,000	0.07

2. **The Government of Israel on behalf of the State of Israel** - Holder number 2:

In accordance with the provisions of the outline for the offering of shares in the Bank to the Bank employees, published on 6 April 2011, during the lock-up period for the shares, and for so long as the State's holdings in the Bank exceed 5%, the State's representative is given an irrevocable power of attorney to vote the shares that have been sold as stated, such shares having been deposited with the Trustee.

3. **David Brodet** - Holder number 4:

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Notes (Series H)	7410160	97,000	0.01
Leumi Finance Subordinated Notes (Series I)	7410178	98,299	0.01
Leumi Finance Subordinated Notes (Series J)	7410186	50,000	0.00

4. **David Avner** - Holder number 5:

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Notes (Series G)	7410152	165,000	0.01
Leumi Finance Subordinated Notes (Series M)	7410236	200,000	0.03

5. **Arieh Gans** - Holder number 6:

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Capital Notes (Series 301)	7410210	232,361	0.02

6. **Yoav Nardi** - Holder number 7:

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Capital Notes (Series 301)	7410210	98,000	0.01
Leumi Finance Subordinated Notes (Series M)	7410236	100,000	0.02

7. **David Bar Lev** - Holder number 11:

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Notes (Series G)	7410152	166,002	0.01

8. **Zeev Nahari** - Holder number 16:

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Notes (Series H)	7410160	170,000	0.01

9. **Aboulafia Eyal Itzhak** - Holder number 17:

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Capital Notes (Series 300)	7410202	110,000	0.01

10. **Shlomo Pergament** - Holder number 22:

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Notes (Series H)	7410160	125,219	0.01
Leumi Finance Subordinated Notes (Series I)	7410178	82,590	0.00

**11. Menachem Dov Schwartz - Holder number 27:**

Holdings in a held company with activity material to the Bank:

Name of security	Security number	Balance of holdings	Percentage of all securities
Leumi Finance Subordinated Notes (Series H)	7410160	51,000	0.00
Leumi Finance Subordinated Capital Notes (Series 301)	7410210	150,000	0.01

As of the date of the submission of this report, and in accordance with the provisions of the law, the Corporation's controlling shareholder is the Government of Israel on behalf of the State of Israel.

**1.**

*Government of Israel on behalf of the State of Israel*

Identity number of the controlling shareholder: Other identity number: 999000001

Control has not been transferred during the period described in the report.

A portion of the shares held by the Chairman of the Board of Directors and by the Bank's corporate officers are locked-up for a period of 4 years from the date of their purchase – see the report dated 6 June 2011, Reference No. 2011- 01-178323

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***Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.***

***The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>***

***The Hebrew report includes additional details, including, inter alia, additional information regarding each Interested Person, and details of the changes in their holdings as compared with the previous Report.***