

Translation of Immediate Report

T076
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Corporation name/Surname and first name of holder: Midgal Insurance & Financial Holdings Ltd.

Type of identity number: Israeli Companies Registrar Number

Holder's identity number: 520029984

Type of holder: Nostro account

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Incorporated in Israel

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to purchase on stock exchange

Date of change: 3 December 2013

Price of the Transaction: 14.20 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 1, 800,662. Percentage of the total securities of the same type in the last report: 0.12%

Change in the number of securities: +280,000

Current balance (as number of securities) 2,080,662. Percentage of the total securities of the same type: 0.14%

Holding percentage after the change: Of capital 0.14% Of voting rights: 0.14%

Holding percentage after the change, fully diluted: Of capital 0.14% Of voting rights: 0.14%

Date and time at which the corporation first became aware of the event or matter:

4 December 2013 at 13:53.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Adv. Yael (Ben Moshe) Rudnicki, Secretary of the Bank and of the Group.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
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