

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546  
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4 March 2013  
Reference: 2013-01-053109

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Immediate Report**

Nature of the Event: Sale of Debentures by a Senior Office Holder

Bank Leumi le-Israel BM ("the Bank") hereby announces that Menachem Schwartz, a senior office holder at the Bank, ID Number 065427714, has informed the Bank as follows:

On 27 February 2013, he sold 100,000 nominal value of Leumi Finance Subordinated Capital Notes (Series 301), Security No. 7410210, at a price of 104.25 agurot, for a total amount of NIS 103,876.

Date and time at which the corporation first became aware of the matter being the subject of the report: 4 March 2013 Time:11:52.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Menachem Schwartz, a senior office holder at the Bank.

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Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary  
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