

Translation of Immediate Report

T074
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 65546
Phone: + 972 3 5148111, + 972 3 5149419; Facsimile: + 972 3 5149732
Electronic Mail: Yaelru@bll.co.il

Transmission Date: 2 May 2013
Reference: 2013-01-052822

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Party: Company in Institutional Reporting Group

Regulation 33(d) of the Securities Regulations (Periodic and Immediate Reports),
1970

1. Name of company in institutional reporting group holding the Company's securities: Companies in the DS Apex Holdings Ltd. group
Mutual fund management companies
Type of identity number: Company registration number
Holder's identity number: 520043795
Citizenship/Country of Incorporation or Registration: Incorporated in Israel.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Balance (as number of securities) in last report: 3,374,895
Change in the number of securities: -164,748
Maximum percentage held by the holder during the reporting period: 0.23%
Minimum percentage held by the holder during the reporting period: 0.22%
Current balance (as number of securities): 3,210,147 Percentage held of all securities in the same class: 0.22%
Holding percentage: Of capital 0.22% Of voting rights: 0.22%
Holding percentage (fully diluted): Of capital 0.22% Of voting rights: 0.22%
2. Name of company in institutional reporting group holding the Company's securities: Companies in the DS Apex Holdings Ltd. group
Provident funds and provident management companies
Type of identity number: Company registration number
Holder's identity number: 520043795
Citizenship/Country of Incorporation or Registration: Incorporated in Israel.

Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Balance (as number of securities) in last report: 21,134,687
Change in the number of securities: -1,156,117
Maximum percentage held by the holder during the reporting period: 1.43%
Minimum percentage held by the holder during the reporting period: 1.36%
Current balance (as number of securities): 19,978,570 Percentage held of all securities in the same class: 1.36%
Holding percentage: Of capital 1.36% Of voting rights: 1.36%
Holding percentage (fully diluted): Of capital 1.36% Of voting rights: 1.36%

3.

Name of company in institutional reporting group holding the Company's securities: Companies in the DS Apex Holdings Ltd. group
Issuer of index-linked products and a corporation under its control
Type of identity number: Company registration number
Holder's identity number: 520043795
Citizenship/Country of Incorporation or Registration: Incorporated in Israel.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Balance (as number of securities) in last report: 85,353,863
Change in the number of securities: -33,763,989
Maximum percentage held by the holder during the reporting period: 5.79%
Minimum percentage held by the holder during the reporting period: 3.5%
Current balance (as number of securities): 51,589,874 Percentage held of all securities in the same class: 3.5%
Holding percentage: Of capital 3.5% Of voting rights: 3.5%
Holding percentage (fully diluted): Of capital 3.5% Of voting rights: 3.5%

Date and time at which the corporation first became aware of the event or matter:
2 May 2013 at 17:30.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Yael (Ben Moshe) Rudnicki, Secretary of the Bank and of the Group.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
POB 2 Tel Aviv 61000, Phone: + 972 3 5149419, Facsimile: + 972 3 5149732,
Electronic Mail: Yaelru@bll.co.il