

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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May 1, 2013  
2013-01-050245

To: Israel Securities Authority (www.isa.gov.il)  
**The Tel Aviv Stock Exchange (www.tase.co.il)**

**Immediate Report**

Nature of Event: Financial Condition and Income Statement – United States

Bank Leumi Le-Israel Ltd. (“the Bank”) hereby announces that on 30 April 2013, Bank Leumi USA, the Bank’s subsidiary, filed a Call Report (a report of financial condition and income) with the authorized authorities in the United States. As is the practice, the information in the report will be publicized afterwards on the FDIC website:

<https://cdr.ffiec.gov/public/ManageFacsimilies.aspx>

(Certificate Number 19842)

Note that the publication does not indicate that the said report has been approved by the authorized organs of the said subsidiary, and certain changes may be made thereto. The filing of the said report prior to its approval by the authorized organs is done as required by applicable United States reporting rules.

This Immediate Report was submitted in a format agreed upon by the Banks Supervision Department and the Israel Securities Authority.

Date and time at which the corporation first became aware of the matter being the subject of the report: 1 May 2013 Time: 09:00.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Itzhak Eyal, CEO of Bank Leumi USA.

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Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary  
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