

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546

Phone: + 972 3 5148111, + 972 3 5149419; Facsimile: + 972 3 5149732

Electronic Mail: Yaelru@bll.co.il

1 January 2013  
2013-01-000378

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
**The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))**

**Immediate Report on a Merger Registration**

Regulation 31K of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970

Pursuant to the Immediate Report dated 10 September 2012, Reference Number 2012-01-234585 regarding the resolution to merge with Leumi Mortgages Bank Ltd.

The company is pleased to announce that the merger was recorded in the Companies Register on 31 December 2012.

Comments:

1. All the conditions precedent for the merger have been met.
2. Attention is drawn to the Immediate Report regarding a Non-Material Merger, dated 10 September 2012 (Reference Number 2012-01-234537) and to the Immediate Report regarding the Filing of a Merger Bid with the Registrar of Companies dated 11 September 2012 (Reference Number 2012-01-235836), pursuant to the Immediate Report dated 22 January 2012 (Reference Number 2012-01-020724).

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Kobi Haber, First Executive Vice President and Member of Management and by Mr. Mohammed Awad, Deputy Head of the Banking Division.

Reference numbers of previous documents in this regard (does not constitute incorporation by reference): **2012-01-234585 2012-01-234537 2012-02-235836**

---

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary  
POB 2 Tel Aviv 61000, Phone: + 972 3 5149419, Facsimile: + 972 3 5149732, Electronic Mail:  
Yaelru@bll.co.il