

Translation of Immediate Report

T125
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.Ein-Shay@bll.co.il

Transmission Date: 19 June 2018

Reference: 2017-01-053490

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Report supplementing the report dated 31 May 2018, Reference No. 2018-01-046206

Main details added/supplemented:

1. Increase of the amount of the possible issue of Series 179 to NIS 1.45 billion, from NIS 1 billion.
2. The details of the rating are provided in the file attached hereto.

Immediate Report of Rating of Debentures/Rating of Corporation, or of Withdrawal of Rating

On 31 May 2018, Midrug published

An initial rating report/notice:

Rating report or notice

Rating of corporation's debentures

Name and type of security	Number on the Stock Exchange	Rating company	Current Rating	Comments/ Substance of Notice
Debenture Series 179		Midrug	Midrug stable AAA.il	Initial Rating

Attached hereto is the Rating Report: 18_isa.pdf

Midrug has granted a rating of AAA.il to debentures of up to NIS 1.450 billion nominal value (Series 179).

For information regarding the Bank's rating by Midrug, see the Immediate Report dated 14 August 2017 (Reference No. 2017-01-070264)

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Omer Ziv, Head of the Finance Division.

Reference Number of previous documents on the subject (does not constitute an incorporation by reference): 2018-01-070264.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: david.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities

Authority: <http://www.magna.isa.gov.il>