

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.Ein-Shay@bll.co.il

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Reference: 2017-01-053493

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Report supplementing the report dated 31 May 2018, Reference No. 2018-01-046269

Main details added/supplemented:

1. Increase of the amount of the possible issue of Series 179 to NIS 1.45 billion, from NIS 1 billion.
2. The details of the rating are provided in the file attached hereto.
3. Reduction for series 401 and 402.

Immediate Report of Rating of Debentures/Rating of Corporation, or of Withdrawal of Rating

On 31 May 2018, Maalot S& P published

An initial rating report/notice:

Rating of corporation's debentures

Name and type of security	Number on the Stock Exchange	Rating company	Current Rating	Comments/ Substance of Notice
Debenture Series 179		Maalot S&P	Maalot S&P ilAAA_____ _____ None/NOO	Initial Rating

Attached hereto is the Rating Report: IRBan2018061912503 isa.pdf

Maalot S&P has granted a rating of ilAAA to debentures of up to NIS 1.45 billion nominal value (Series 179).

For information regarding the Bank's rating by Maalot S&P, see the Immediate Report dated 24 October 2017 (Reference No. 2017-01-093406)

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Omer Ziv, Head of the Finance Division.

Reference Number of previous documents on the subject (does not constitute an incorporation by reference): 2018-01-093406.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: david.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities

Authority: <http://www.magna.isa.gov.il>