

Summary Translation of Immediate Report

T077
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report regarding Status of Holdings of Interested Persons and Senior Officers

Regulation 33(c) of the Securities (Periodic and Immediate Reports) Regulations,
1970

The following is the status report as of 7 April 2011:

- a. Interested Persons in the Corporation (including the CEO and Directors, and including any other employee holding five percent or more of the Corporation's issued share capital or of its voting rights):

No.	Name of Holder	Name, Type and Series of Security	Updated Number of Securities	<u>Holding</u>		<u>Fully Diluted Holding</u>	
				% Capital	% Voting Rights	% Capital	% Voting Rights
1.	Shlomo Eliahu Holdings Ltd. ⁱ	Leumi	141,380,000	9.59	9.59	9.59	9.59
2.	Government of Israel on behalf of the State of Israel	Leumi	95,179,941	6.46	6.46	6.46	6.46
3.	DS Apex Holdings Ltd.	Leumi	58,470,531	3.97	3.97	3.97	3.97
4.	DS Apex Holdings Ltd.	Leumi	1,166,687	0.08	0.08	0.08	0.08
5.	DS Apex Holdings Ltd.	Leumi	20,671,852	1.40	1.40	1.40	1.40

6.	Maor Galia	Leumi	290,988	0.02	0.02	0.02	0.02
7.	Brodet David	Leumi	661	0.00	0.00	0.00	0.00
8.	Shapira Ehud	Leumi	115,273	0.01	0.01	0.01	0.01
9.	Adler Reuven	Leumi	19,000	0.00	0.00	0.00	0.00

Total Holding		Total Fully Diluted Holding	
% Capital	% Voting Rights	% Capital	% Voting Rights
21.53	21.53	21.53	21.53

- b. Senior Officers of the Corporation (excluding the CEO and the Directors, and excluding any other employee holding five percent or more of the Corporation's issued share capital or of its voting rights):

The following is the status of the holdings of the Senior Officers in the Corporation:

No.	Name of Holder	Name, Type and Series of Security	Updated Number of Securities	Holding		Fully Diluted Holding	
				% Capital	% Voting Rights	% Capital	% Voting Rights
10.	Altman Gideon	Leumi	12,095	0.00	0.00	0.00	0.00
11.	Bar-Lev David	Leumi	40,764	0.00	0.00	0.00	0.00
12.	Horowitz Joseph	Leumi	40,764	0.00	0.00	0.00	0.00
13.	Zeldman Avraham	Leumi	69,873	0.00	0.00	0.00	0.00
14.	Malach Itzhak	Leumi	113,000	0.01	0.01	0.01	0.01
15.	Nahari Zeev	Leumi	209,088	0.01	0.01	0.01	0.01
16.	Aboulaflia Eyal Itzhak	Leumi	28,076	0.00	0.00	0.00	0.00
17.	Pergament Shlomo	Leumi	105,366	0.01	0.01	0.01	0.01
18.	Rudnicki (Ben Moshe) Yael	Leumi	19,655	0.00	0.00	0.00	0.00
19.	Rosen Uzi	Leumi	129,970	0.01	0.01	0.01	0.01
20.	Russak-Aminoach Rakefet	Leumi	40,763	0.00	0.00	0.00	0.00
21.	Schwartz Menachem	Leumi	90,566	0.01	0.01	0.01	0.01
22.	Mordechay Sasson	Leumi	34,935	0.00	0.00	0.00	0.00

Total Holding		Total Fully Diluted Holding	
% Capital	% Voting Rights	% Capital	% Voting Rights
0.05	0.05	0.05	0.05

Notes:

1. a. Shlomo Eliahu Holdings Ltd. ("Eliahu Holdings") holds 99,224,284 shares in Leumi. Eliahu Insurance Company Ltd. ("Eliahu Insurance") holds 42,155,716 shares in Leumi.
 - b. The controlling shareholder of Eliahu Holdings is Mr. Shlomo Eliahu, ID Number 43661602 (83.3%).
The controlling shareholder of Eliahu Insurance is Eliahu Holdings (15% of the management shares and 61.7% of the ordinary shares), and Mr. Shlomo Eliahu (73% of the management shares and 25.14% of the regular shares).
2. DS Apex Holdings Ltd. (the "Group") is an Interested Person by means of holdings in its nostro account, through mutual funds managed by it, and through provident and pension funds managed by it. The total percentage holding of the Group is 5.45%.

As of the date of this report, and in accordance with the provisions of the law, the controlling shareholder of the Corporation is the Government of Israel on behalf of the State of Israel.

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Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

The Hebrew report includes additional details, including, *inter alia*, additional information regarding each Interested Person, and details of the changes in their holdings as compared with the previous Report.