

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of the Event: Report of Condition and Income – USA

Bank Leumi le-Israel B.M. (the "Bank") announces that Bank Leumi USA, a subsidiary of the Bank, intends to file a Call Report (a report of condition and income) with the authorized authorities in the USA at the end of the business day on 29 April 2011. As is the practice, the information included in said report will be available to the public thereafter through the internet site of the FDIC:
<http://www2.fdic.gov/ubpr/UbprReport/SearchEngine/Default.asp>
(Certificate Number 19842)

It should be noted that publication of the Call Report does not indicate that the Report has been approved by the authorized organs of said subsidiary and certain changes may be made thereto. Filing of the above Call Report prior to its approval by the authorized organs is done as required by US reporting rules.

This Immediate Report is submitted according to the format agreed upon between the Banking Supervision Department and the Israel Securities Authority.

Date and time at which the corporation first became aware of the event or matter:
28 April 2011 at 08:30.

Name of Electronic Reporter: Yael Rudnicki, Position: Group Secretary
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