

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
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28 July 2011  
Reference: 2011-01-225552

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Immediate Report**

Nature of the Event: Tnuva

Pursuant to the Immediate Reports dated 2 March 2011, 12 May 2011 and 20 June 2011, and in light of many requests addressed the Bank, the Bank reports as follows: (a) As previously reported, the agreement between the Bank and M.B.S.T. Ltd. regarding an investment in the Tnuva group has expired; (b) In response to questions that have been addressed to the Bank, the Bank hereby clarifies that no agreement whatsoever has been reached to extend the date for completion of the transaction, and no discussions are under way between the parties with regard to this matter.

Date and time at which the corporation first became aware of the matter being the subject of the report: 28 July 2011 Time: 11:30.

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