

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Corporation name/Surname and first name of holder: Yitzhak Edelman

Type of identity number: ID Number

Holder's identity number: 50066174

Type of holder: Director/CEO.

The holder is not the representative of other joint shareholders for reporting purposes.

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040315

Name and Class of Security: Leumi Debentures Series 177

Nature of Change: Reduction due to sale on the stock exchange

Single transaction or a number of transactions (a cumulative change): Single transaction

Date of change: 2 February 2017

Price of the Transaction: 99.32 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 18,000. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: - 18,000

Current balance (as number of securities) 0.00. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

2.

Corporation name/Surname and first name of holder: Yitzhak Edelman

Type of identity number: ID Number
Holder's identity number: 50066174
Type of holder: Director/CEO.
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040158
Name and Class of Security: Leumi Subordinated Capital Notes Series 201
Nature of Change: Reduction due to sale on the stock exchange
Single transaction or a number of transactions (a cumulative change): Single transaction
Date of change: 2 February 2017
Price of the Transaction: 100.87 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 50,000. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: - 50,000
Current balance (as number of securities) 0.00. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

All the consideration was paid at the time of the change.

Date and time at which the corporation first became aware of the event or matter:
5 February 2017 at 09:23.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Livnat Ein-Shay Wilder, Secretary of the Group and of the Bank.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

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